STANDARD

ANSI/ASHRAE/IES Addendum a to ANSI/ASHRAE/IES Standard 202-2018

Commissioning Process for Buildings and Systems

Approved by ASHRAE and the American National Standards Institute on June 30, 2020, and by the Illuminating Engineering Society on June 10, 2020.

This addendum was approved by a Standing Standard Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely, documented, consensus action on requests for change to any part of the standard. Instructions for how to submit a change can be found on the ASHRAE® website (https://www.ashrae.org/continuous-maintenance).

The latest edition of an ASHRAE Standard may be purchased on the ASHRAE website (www.ashrae.org) or from ASHRAE Customer Service, 1791 Tullie Circle, NE, Atlanta, GA 30329-2305. E-mail: orders@ashrae.org. Fax: 678-539-2129. Telephone: 404-636-8400 (worldwide), or toll free 1-800-527-4723 (for orders in US and Canada). For reprint permission, go to www.ashrae.org/permissions.

© 2020 ASHRAE

ISSN 1041-2336







© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

ASHRAE Standing Standard Project Committee 300

Cognizant TC: 7.9, Building Commissioning SPLS Liaison: Christian Taber

ASHRAE Staff Liaison: Ryan Shanley Harry J. Enck*, Chair Timothy F. Corbett*

Reinhard G. Seidl*†, Std 202 Subcommittee Chair

Mina Agarabi† Michael Amstadt*† Curtis L. Anthony* Elizabeth C. Balke Alonzo B. Blalock*† Dean S. Borges Barry B. Bridges† Kristopher S. Brockles Bradley A. Brooks David L. Cantrill† Thomas E. Cappellin*† Ryan Colker†

Wade H. Conlan*

Walter T. Grondzik*†, Vice-Chair

Justin F. Garner*†, Secretary

David L. Edenburn Steven C. Funk Supriya Goel David B. Green Eric V. Hebel Andrew A. Howard Gwenn Ivester Gary E. Johnson Tracey Jumper† Gerald J. Kettler*† Andrew S. Klein* Aleksandr Kozinets Roger W. Lautz James I. Magee*† David C. Meyers Ross D. Montgomery*†

lan C. Nelson Lawrence D. Ollice Jean-Francois Pelletier* Bruce A. Pitts*† Rod Rabold* Lee Riback Terry L. Rodgers Andres J. Sepulveda Mark E. Siira William J. Stewart Ole Teisen*† Terry E. Townsend James K. Vallort David Walls Tracey A. Whaley Stephen R. Wiggins*† Jacqueline Wilmot

ASHRAE STANDARDS COMMITTEE 2019-2020

Wayne H. Stoppelmoor, Jr., Chair Rick M. Heiden Richard T. Swierczyna Drury B. Crawley, Vice-Chair Christian R. Taber Ionathan Humble Els Baert Srinivas Katipamula Russell C. Tharp Charles S. Barnaby Essam E. Khalil Adrienne G. Thomle Robert B. Burkhead Larry Kouma Theresa A. Weston Thomas E. Cappellin Cesar L. Lim Michael W. Woodford Douglas D. Fick Karl L. Peterman Craig P. Wray Michael W. Gallagher Erick A. Phelps Jaap Hogeling, BOD ExO Walter T. Grondzik Lawrence J. Schoen Malcolm D. Knight, CO Susanna S. Hanson Steven C. Sill

Connor Barbaree, Senior Manager of Standards

SPECIAL NOTE

This American National Standard (ANS) is a national voluntary consensus Standard developed under the auspices of ASHRAE. Consensus is defined by the American National Standards Institute (ANSI), of which ASHRAE is a member and which has approved this Standard as an ANS, as "substantial agreement reached by directly and materially affected interest categories. This signifies the concurrence of more than a simple majority, but not necessarily unanimity. Consensus requires that all views and objections be considered, and that an effort be made toward their resolution." Compliance with this Standard is voluntary until and unless a legal jurisdiction makes compliance mandatory through legislation.

ASHRAE obtains consensus through participation of its national and international members, associated societies, and public review.

ASHRAE Standards are prepared by a Project Committee appointed specifically for the purpose of writing the Standard. The Project Committee Chair and Vice-Chair must be members of ASHRAE; while other committee members may or may not be ASHRAE members, all must be technically qualified in the subject area of the Standard. Every effort is made to balance the concerned interests on all Project Committees.

The Senior Manager of Standards of ASHRAE should be contacted for

- a. interpretation of the contents of this Standard,
- b. participation in the next review of the Standard,
- c. offering constructive criticism for improving the Standard, or
- d. permission to reprint portions of the Standard.

DISCLAIMER

ASHRAE uses its best efforts to promulgate Standards and Guidelines for the benefit of the public in light of available information and accepted industry practices. However, ASHRAE does not guarantee, certify, or assure the safety or performance of any products, components, or systems tested, installed, or operated in accordance with ASHRAE's Standards or Guidelines or that any tests conducted under its Standards or Guidelines will be nonhazardous or free from risk.

ASHRAE INDUSTRIAL ADVERTISING POLICY ON STANDARDS

ASHRAE Standards and Guidelines are established to assist industry and the public by offering a uniform method of testing for rating purposes, by suggesting safe practices in designing and installing equipment, by providing proper definitions of this equipment, and by providing other information that may serve to guide the industry. The creation of ASHRAE Standards and Guidelines is determined by the need for them, and conformance to them is completely voluntary. In referring to this Standard or Guideline and in marking of equipment and in advertising, no claim shall be made, either stated or implied, that the

product has been approved by ASHRAE.

^{*} Denotes members of voting status on SSPC 300 when the document was approved for publication † Denotes members of Standard 202 subcommittee

© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

(This foreword is not part of this standard. It is merely informative and does not contain requirements necessary for conformance to the standard. It has not been processed according to the ANSI requirements for a standard and may contain material that has not been subject to public review or a consensus process. Unresolved objectors on informative material are not offered the right to appeal at ASHRAE or ANSI.)

FOREWORD

Addendum a revises the Title, Purpose, and Scope of the standard to clarify that it applies to new buildings and new systems within existing buildings.

Note: In this addendum, changes to the current standard are indicated in the text by <u>underlining</u> (for additions) and <u>strikethrough</u> (for deletions) unless the instructions specifically mention some other means of indicating the changes.

Addendum a to Standard 202-2018

Modify Title, Purpose, and Scope as shown.

Commissioning Process for New Buildings and New Systems

1. PURPOSE

The purpose of this standard is to identify the minimum acceptable Commissioning Process (Cx) for <u>new buildings</u> and <u>new systems</u>.

2. SCOPE

- 2.1 This standard applies to
- a. new buildings and their systems,
- b. new portions of buildings and their systems, and
- c. new systems and equipment in existing buildings.
- **2.2** This standard provides procedures, methods, and documentation requirements for each activity for project delivery, from predesign through occupancy and operations, including
- a. an overview of Commissioning Process (Cx) activities,
- b. a description of each process step's minimum activities,
- c. minimum documentation requirements, and acceptance requirements.

© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

POLICY STATEMENT DEFINING ASHRAE'S CONCERN FOR THE ENVIRONMENTAL IMPACT OF ITS ACTIVITIES

ASHRAE is concerned with the impact of its members' activities on both the indoor and outdoor environment. ASHRAE's members will strive to minimize any possible deleterious effect on the indoor and outdoor environment of the systems and components in their responsibility while maximizing the beneficial effects these systems provide, consistent with accepted Standards and the practical state of the art.

ASHRAE's short-range goal is to ensure that the systems and components within its scope do not impact the indoor and outdoor environment to a greater extent than specified by the Standards and Guidelines as established by itself and other responsible bodies.

As an ongoing goal, ASHRAE will, through its Standards Committee and extensive Technical Committee structure, continue to generate up-to-date Standards and Guidelines where appropriate and adopt, recommend, and promote those new and revised Standards developed by other responsible organizations.

Through its *Handbook*, appropriate chapters will contain up-to-date Standards and design considerations as the material is systematically revised.

ASHRAE will take the lead with respect to dissemination of environmental information of its primary interest and will seek out and disseminate information from other responsible organizations that is pertinent, as guides to updating Standards and Guidelines.

The effects of the design and selection of equipment and systems will be considered within the scope of the system's intended use and expected misuse. The disposal of hazardous materials, if any, will also be considered.

ASHRAE's primary concern for environmental impact will be at the site where equipment within ASHRAE's scope operates. However, energy source selection and the possible environmental impact due to the energy source and energy transportation will be considered where possible. Recommendations concerning energy source selection should be made by its members.

ASHRAE · 1791 Tullie Circle NE · Atlanta, GA 30329 · www.ashrae.org

About ASHRAE

Founded in 1894, ASHRAE is a global professional society committed to serve humanity by advancing the arts and sciences of heating, ventilation, air conditioning, refrigeration, and their allied fields.

As an industry leader in research, standards writing, publishing, certification, and continuing education, ASHRAE and its members are dedicated to promoting a healthy and sustainable built environment for all, through strategic partnerships with organizations in the HVAC&R community and across related industries.

To stay current with this and other ASHRAE Standards and Guidelines, visit www.ashrae.org/standards, and connect on LinkedIn, Facebook, Twitter, and YouTube.

Visit the ASHRAE Bookstore

ASHRAE offers its Standards and Guidelines in print, as immediately downloadable PDFs, and via ASHRAE Digital Collections, which provides online access with automatic updates as well as historical versions of publications. Selected Standards and Guidelines are also offered in redline versions that indicate the changes made between the active Standard or Guideline and its previous version. For more information, visit the Standards and Guidelines section of the ASHRAE Bookstore at www.ashrae.org/bookstore.

IMPORTANT NOTICES ABOUT THIS STANDARD

To ensure that you have all of the approved addenda, errata, and interpretations for this Standard, visit www.ashrae.org/standards to download them free of charge.

Addenda, errata, and interpretations for ASHRAE Standards and Guidelines are no longer distributed with copies of the Standards and Guidelines. ASHRAE provides these addenda, errata, and interpretations only in electronic form to promote more sustainable use of resources.