ADDENDA

ANSI/ASHRAE/IES Addendum at to ANSI/ASHRAE/IES Standard 90.1-2019

Energy Standard for Buildings Except Low-Rise Residential Buildings

Approved by ASHRAE and the American National Standards Institute on January 27, 2022, and by the Illuminating Engineering Society on January 18, 2022.

This addendum was approved by a Standing Standard Project Committee (SSPC) for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely, documented, consensus action on requests for change to any part of the standard. Instructions for how to submit a change can be found on the ASHRAE® website (https://www.ashrae.org/continuous-maintenance).

The latest edition of an ASHRAE Standard may be purchased on the ASHRAE website (www.ashrae.org) or from ASHRAE Customer Service, 180 Technology Parkway NW, Peachtree Corners, GA 30092. E-mail: orders@ashrae.org. Fax: 678-539-2129. Telephone: 404-636-8400 (worldwide), or toll free 1-800-527-4723 (for orders in US and Canada). For reprint permission, go to www.ashrae.org/permissions.

© 2022 ASHRAE

ISSN 1041-2336







© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

ASHRAE Standard Project Committee 90.1

ASHRAE Standard Project Committee 90.1
Cognizant TC: 7.6 Systems Energy Utilization
SPLS Liaison: Charles Barnaby
ASHRAE Staff Liaisons: Emily Toto
IES Liaison: Mark Lien

Donald Brundage*, Chair Melissa Goren* Michael Lane* Steven Rosenstock* Thomas Culp*, Co-Vice Chair Krishnan Gowri Toby Lau Loren Ross Richard Lord*, Co-Vice Chair Aaron Gunzner Chonghui Liu Robert Ross* Rahul Athalye Joel Martell* David Handwork* Marty Salzberg* William Babbington David Herron* Christopher Mathis* Greg Schluterman Merle McBride John Bade* Armin Hauer Amy Schmidt Sean Beilman* Gary Heikkinen lames McClendon* Leonard Sciarra* Jeffrey Boldt* Mark Heizer Benjamin Meyer* Kelly Seeger* Scott Campbell Scott Hintz* Darren Meyers Sean Smith Elizabeth Cassin **Emily Hoffman** Harry Misuriello Wayne Stoppelmoor* Paula Cino* Mike Houston* Frank Morrison* Matthew Swenka Glen Clapper Jonathan Humble* Michael Myer Christian Taber* Ernest Conrad* Frank Myers* Steven Taylor* Michael Ivanovich Shannon Corcoran Harold Jepsen lames C. Moore Douglas Tucker Jay Crandell* Greg Johnson Michael Patterson* Martha VanGeem* Brandon Damas* Chad Johnson Timothy Peglow* McHenry Wallace* Julie Donovan* Duane Jonlin* Tien Peng Jerry White* Michael Jouaneh Amber Wood* Jeremiah Williams* Craig Drumheller* **David Fouss** Maria Karpman* Laura Petrillo-Groh* Phillip Gentry Andrew Klein Catherine Rivest Jason Glazer* Vladimir Kochkin Michael Rosenberg*

ASHRAE STANDARDS COMMITTEE 2021-2022

Christian R. Taber Rick M. Heiden, Chair Srinivas Katipamula Julie Majurin Susanna S. Hanson, Vice-Chair Gerald J. Kettler Lawrence C. Markel Russell C. Tharp Charles S. Barnaby Essam E. Khalil Margret M. Mathison William F. Walter Robert B. Burkhead Malcolm D. Knight Gwelen Paliaga Craig P. Wray Jay A. Kohler Thomas E. Cappellin Justin M. Prosser Jaap Hogeling, BOD ExO Douglas D. Fick Cesar L. Lim David Robin Tim J. McGinn, CO Michael W. Gallagher Paul A. Lindahl, Jr. Lawrence J. Schoen Patricia Graef lames D. Lutz Steven C. Sill

Connor Barbaree, Senior Manager of Standards

SPECIAL NOTE

This American National Standard (ANS) is a national voluntary consensus Standard developed under the auspices of ASHRAE. *Consensus* is defined by the American National Standards Institute (ANSI), of which ASHRAE is a member and which has approved this Standard as an ANS, as "substantial agreement reached by directly and materially affected interest categories. This signifies the concurrence of more than a simple majority, but not necessarily unanimity. Consensus requires that all views and objections be considered, and that an effort be made toward their resolution." Compliance with this Standard is voluntary until and unless a legal jurisdiction makes compliance mandatory through legislation.

ASHRAE obtains consensus through participation of its national and international members, associated societies, and public review.

ASHRAE Standards are prepared by a Project Committee appointed specifically for the purpose of writing the Standard. The Project Committee Chair and Vice-Chair must be members of ASHRAE; while other committee members may or may not be ASHRAE members, all must be technically qualified in the subject area of the Standard. Every effort is made to balance the concerned interests on all Project Committees.

The Senior Manager of Standards of ASHRAE should be contacted for

- a. interpretation of the contents of this Standard,
- b. participation in the next review of the Standard,
- c. offering constructive criticism for improving the Standard, or
- d. permission to reprint portions of the Standard.

DISCLAIMER

ASHRAE uses its best efforts to promulgate Standards and Guidelines for the benefit of the public in light of available information and accepted industry practices. However, ASHRAE does not guarantee, certify, or assure the safety or performance of any products, components, or systems tested, installed, or operated in accordance with ASHRAE's Standards or Guidelines or that any tests conducted under its Standards or Guidelines will be nonhazardous or free from risk.

ASHRAE INDUSTRIAL ADVERTISING POLICY ON STANDARDS

ASHRAE Standards and Guidelines are established to assist industry and the public by offering a uniform method of testing for rating purposes, by suggesting safe practices in designing and installing equipment, by providing proper definitions of this equipment, and by providing other information that may serve to guide the industry. The creation of ASHRAE Standards and Guidelines is determined by the need for them, and conformance to them is completely voluntary. In referring to this Standard or Guideline and in marking of equipment and in advertising, no claim shall be made, either stated or implied, that the product has been approved by ASHRAE.

^{*} Denotes members of voting status when the document was approved for publication

© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

(This foreword is not part of this standard. It is merely informative and does not contain requirements necessary for conformance to the standard. It has not been processed according to the ANSI requirements for a standard and may contain material that has not been subject to public review or a consensus process. Unresolved objectors on informative material are not offered the right to appeal at ASHRAE or ANSI.)

FOREWORD

Use of the undefined term "addition" in the definition of "alterations" is a point of unnecessary Addendum at clarifies that a defined addition is not an alteration. This is intended as a first step in aligning compliance paths for new construction, additions, and alterations across all sections of the document.

Additionally, the addendum sets up the same numbering system for all sections within the x.1 subsection:

x.1.1 Scope

Section x specifies requirements for x.

x.1.2, New Buildings

xxxxx installed in new buildings shall comply with the requirements of (usually) Section x.2, which all point to the compliance paths.

x.1.3, Additions to Existing Buildings

This is where scope in the separate sections diverges, as building additions are treated differently in different sections.

x.1.4, Alterations to Existing Buildings

This is where scope in the separate sections diverges, as building alterations are treated differently in different sections.

x.1.5, *Climate*

Sections would all consistently point back to Section 5 rather than Section 4, as Section 4 is administrative and 5 through 9 are technical.

x.1.6, Section-Specific Scoping

Any sectional-specific scoping would appear at this point; for example, a definition of "space conditioning categories" appears here in Section 5, "Envelope."

Note: In this addendum, changes to the current standard are indicated in the text by <u>underlining</u> (for additions) and <u>strikethrough</u> (for deletions) unless the instructions specifically mention some other means of indicating the changes.

Addendum at to Standard 90.1-2019

Modify the standard as shown (I-P and SI units).

alteration: a—replacingement or addingtion to a building or its systems, equipment, or building assemblies; routine maintenance, repair and service, a change in the building's use classification or space conditioning category eategory shall not constitute an alteration.

[...]

4.2 Compliance

[...]

4.2.1.3 Alterations of Existing Buildings Assemblies, Systems, and Equipment. Alterations of existing buildings assemblies, systems, and equipment shall comply with the provisions of Sections 4.2.2 through 4.2.5 and one of the following:

 $[\ldots]$

5.1 General

- **5.1.1 Scope.** Section 5 specifies requirements for the *building envelope*.
- <u>5.1.2 New Buildings</u>. *Building envelope* components installed in new *buildings* shall comply with the requirements of Section 5.2.
- <u>5.1.3 Additions to Existing Buildings.</u> Building envelope components installed in additions shall comply with the requirements of Section 5.2.

[...]

5.1.25.1.6 Space Conditioning Categories

5.1.2.15.1.6.1 Separate *building envelope* requirements are specified for (a) *nonresidential conditioned* space, (b) residential conditioned space, and (c) semiheated space.

5.1.2.25.1.6.2 The minimum *skylight* area requirements in Section 5.5.4.2.3 are also specified for *unconditioned spaces*.

5.1.2.3 <u>Spaces</u> shall be assumed to be *conditioned spaces* and shall comply with the requirements for *conditioned spaces* at the time of *construction*, regardless of whether mechanical or electrical *equipment* is included in the *building* permit application or installed at that time.

Exception to 5.1.26.3: A space may be designated as either a semiheated space or an unconditioned space only if approved by the building official.

[...]

5.1.35.1.4 Envelope Alterations to Building Envelopes. Alterations to the building envelope shall comply with the requirements of Section 5.2 for insulation, air leakage, and *fenestration* applicable to those specific portions of the *building* that are being altered.

[...]

5.1.45.1.5 Climate. Determine the climate zone for the location. For U.S. locations, follow the procedure in Section 5.1.4.1 5.1.5.1. For international locations, follow the procedure in Section 5.1.4.2 5.1.5.2.

5.1.4.15.1.5.1 United States Locations. For locations in the United States and its territories, use ASHRAE Standard 169, Table B-1, "U.S. Climate Zones by State and County," to determine the assigned climate zone and, where required, the assigned climate zone letter.

Exception to 5.1.4.1 If there are recorded historical climatic data available for a *construction* site, they may be used to determine compliance if approved by the *building official*.

Informative Note: Annex 1 (included at the end of this document) contains an extraction from ASHRAE Standard 169, Table B-1, "U.S. Climate Zones by State and County."

5.1.4.25.1.5.2 International Locations. For locations in Canada that are listed in ASHRAE Standard 169, Table A-5, "Canada Stations and Climate Zones," use this table to determine the required assigned climate zone number and, where required, the assigned climate zone letter.

[...]

6.1 General

6.1.1 Scope. Section 6 specifies requirements for mechanical *equipment* and *systems*.

6.1.1.16.1.2 New Buildings. Mechanical *equipment* and *systems* serving the heating, cooling, ventilating, or refrigeration needs of new *buildings* shall comply with the requirements of this section as described in Section 6.2

6.1.1.26.1.3 Additions to Existing Buildings. Mechanical *equipment* and *systems* serving the heating, cooling, ventilating, or refrigeration needs of additions to *existing buildings* shall comply with the requirements of this section as described in Section 6.2.

Exception to 6.1.1.26.1.3: When HVACR to an *addition* is provided by existing HVACR *systems* and *equipment*, such *existing systems* and *equipment* shall not be required to comply with this standard. However, any new *systems* or *equipment* installed must comply with specific requirements applicable to those *systems* and *equipment*.

6.1.1.36.1.4 Alterations to Heating, Ventilating, Air-Conditioning, and Refrigeration in Existing Buildings Systems and Equipment

6.1.1.3.16.1.4.1 New HVACR *equipment* as a direct replacement of existing HVACR *equipment* shall comply with the following sections as applicable for the *equipment* being replaced: [. . .]

6.1.1.3.26.1.4.2 New cooling *systems* installed to serve previously uncooled *spaces* shall comply with this section as described in Section 6.2.

6.1.1.3.36.1.4.3 *Alterations* to existing cooling *systems* shall not decrease economizer capability unless the *system* complies with Section 6.5.1.

6.1.1.3.46.1.4.4 New and replacement *ductwork* shall comply with Sections 6.4.4.1 and 6.4.4.2. **6.1.1.3.56.1.4.5** New and replacement *piping* shall comply with Section 6.4.4.1.

Exceptions to 6.1.1.3.56.1.4.5: Compliance shall not be required [. . .]

6.1.26.1.5 Climate. Climate zones shall be determined in accordance with Section 5.1.4 5.1.5.

[...]

7.1 General

- 7.1.1 Service Water-Heating Scope. Section 7 specifies requirements for Service water-heating systems and equipment.
- 7.1.1.1.2 New Buildings. Service water-heating systems and equipment shall comply with the requirements of this section as described in Section 7.2.
- 7.1.1.27.1.3 Additions to Existing Buildings. Service water-heating systems and equipment shall comply with the requirements of this Section 7.2.
- **Exception to 7.1.1.27.1.3:** When the *service water heating* to an *addition* is provided by existing *service water-heating systems* and *equipment*, such *systems* and *equipment* shall not be required to comply with this standard. However, any new *systems* or *equipment* installed must comply with specific requirements applicable to those *systems* and *equipment*.
- 7.1.1.37.1.4 Alterations to Existing Buildings Service Water-Heating Systems and Equipment. Building service water-heating equipment installed as a direct replacement for existing building service water-heating equipment shall comply with the requirements of Section 7 applicable to the equipment being replaced. New and replacement piping shall comply with Section 7.4.3.

Exception to 7.1.1.37.1.4: Compliance shall not be required where there is insufficient *space* or access to meet these requirements.

[...]

8.1 General

- **8.1.1 Scope.** This section applies to all *building* power *distribution systems* and only to *equipment* described below.
- **8.1.2** New Buildings. Equipment installed in new buildings shall comply with the requirements of this-Section 8.2.
- **8.1.3** Additions to Existing Buildings. Equipment installed in additions to existing buildings shall comply with the requirements of this Section 8.2.
 - 8.1.4 Alterations to Existing Buildings Building Power Distribution Systems and Equipment
 - **Exception to 8.1.4:** Compliance shall not be required for the relocation or reuse of existing equipment at the same site.
- **8.1.4.1** Alterations to building service equipment or and systems shall comply with the requirements of this Section 8 as applicable to those specific portions of the building and its systems that are being altered.
- **8.1.4.2** Any new *equipment* subject to the requirements of this-Section 8 that is installed in conjunction with the alterations as a direct replacement of *existing equipment* shall comply with the specific requirements applicable to that *equipment*.

[...]

10.1 General

- 10.1.1 Scope. This section applies only to other equipment as described below in Section 10.4.
- 10.1.1.110.1.2 New Buildings. Other *equipment* installed in new *buildings* shall comply with the requirements of this Section 10.2.
- 10.1.1.2 10.1.3 Additions to Existing Buildings. Other *equipment* installed in additions to *existing buildings* shall comply with the requirements of this Section 10.2.
- 10.1.1.310.1.4 Alterations to Existing Buildings Building Service Equipment. Alterations to other building service equipment or systems shall comply with the requirements of this Section 10.2 as applicable to those specific portions of the building and its systems that are being altered.
- 10.1.1.3.110.1.4.1 Any new *equipment* subject to the requirements of this-Section 10 that is installed in conjunction with the *alterations* as a direct replacement of *existing equipment* or *control devices* shall comply with the specific requirements applicable to that *equipment* or *control devices*.
- Exception to 10.1.1.3.1 10.1.4.1: Compliance shall not be required for the relocation or reuse of existing equipment.
 - 10.1.5 Climate. Climate zones shall be determined in accordance with Section 5.1.5.

[...]

© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

10.5.1.1 On-Site Renewable Energy. The building site shall have equipment for *on-site* renewable energy with a rated capacity of not less than 0.25 W/ft² or 0.85 Btu/ft² (2.7W/m²) multiplied by the sum of the gross conditioned floor area for all floors up to the three (3) largest floors.

Exceptions to 10.5.1.1:

[...]

- 4. New construction or *additions* in which the sum of the *gross conditioned floor area* of the three largest floors of the new construction or *addition* is less than 10,000 ft² (1000 m²).
- 5. Alterations-that do not include additions.

© ASHRAE. Per international copyright law, additional reproduction, distribution, or transmission in either print or digital form is not permitted without ASHRAE's prior written permission.

POLICY STATEMENT DEFINING ASHRAE'S CONCERN FOR THE ENVIRONMENTAL IMPACT OF ITS ACTIVITIES

ASHRAE is concerned with the impact of its members' activities on both the indoor and outdoor environment. ASHRAE's members will strive to minimize any possible deleterious effect on the indoor and outdoor environment of the systems and components in their responsibility while maximizing the beneficial effects these systems provide, consistent with accepted Standards and the practical state of the art.

ASHRAE's short-range goal is to ensure that the systems and components within its scope do not impact the indoor and outdoor environment to a greater extent than specified by the Standards and Guidelines as established by itself and other responsible bodies.

As an ongoing goal, ASHRAE will, through its Standards Committee and extensive Technical Committee structure, continue to generate up-to-date Standards and Guidelines where appropriate and adopt, recommend, and promote those new and revised Standards developed by other responsible organizations.

Through its *Handbook*, appropriate chapters will contain up-to-date Standards and design considerations as the material is systematically revised.

ASHRAE will take the lead with respect to dissemination of environmental information of its primary interest and will seek out and disseminate information from other responsible organizations that is pertinent, as guides to updating Standards and Guidelines.

The effects of the design and selection of equipment and systems will be considered within the scope of the system's intended use and expected misuse. The disposal of hazardous materials, if any, will also be considered.

ASHRAE's primary concern for environmental impact will be at the site where equipment within ASHRAE's scope operates. However, energy source selection and the possible environmental impact due to the energy source and energy transportation will be considered where possible. Recommendations concerning energy source selection should be made by its members.

ASHRAE · 180 Technology Parkway NW · Peachtree Corners, GA 30092 · www.ashrae.org

About ASHRAE

Founded in 1894, ASHRAE is a global professional society committed to serve humanity by advancing the arts and sciences of heating, ventilation, air conditioning, refrigeration, and their allied fields.

As an industry leader in research, standards writing, publishing, certification, and continuing education, ASHRAE and its members are dedicated to promoting a healthy and sustainable built environment for all, through strategic partnerships with organizations in the HVAC&R community and across related industries.

To stay current with this and other ASHRAE Standards and Guidelines, visit www.ashrae.org/standards, and connect on LinkedIn, Facebook, Twitter, and YouTube.

Visit the ASHRAE Bookstore

ASHRAE offers its Standards and Guidelines in print, as immediately downloadable PDFs, and via ASHRAE Digital Collections, which provides online access with automatic updates as well as historical versions of publications. Selected Standards and Guidelines are also offered in redline versions that indicate the changes made between the active Standard or Guideline and its previous version. For more information, visit the Standards and Guidelines section of the ASHRAE Bookstore at www.ashrae.org/bookstore.

IMPORTANT NOTICES ABOUT THIS STANDARD

To ensure that you have all of the approved addenda, errata, and interpretations for this Standard, visit www.ashrae.org/standards to download them free of charge.

Addenda, errata, and interpretations for ASHRAE Standards and Guidelines are no longer distributed with copies of the Standards and Guidelines. ASHRAE provides these addenda, errata, and interpretations only in electronic form to promote more sustainable use of resources.